

St. Andrew Foundation
Annual Report: Jan-Dec 2024
Presented to the congregation: June 2025

Purpose and Mission:

The mission of the St. Andrew Foundation is to provide funding for efforts that grow the spiritual health, well-being, and ability of those serving God, both today and in the future, in ways that augment or extend the reach of the Church. The Foundation has a tax-exempt status through the ELCA.

Our Vision:

The St. Andrew Foundation envisions a future where it ...

- Provides funding for creative worship, education and outreach that are in alignment with St Andrew values.
- Is a preferred choice for foundation-type giving, with trusted investment and initiatives that resonate with and excite potential donors.
- Is well-understood and embraced as an extension of the congregation's ministries and priorities.
- Has a growing and sustainable fund that is used to support ongoing and future grants.

Our Core Values:

VISIONARY

We are an active part of doing God's will on earth. We are taking generational wealth and using it to seed bold, visionary efforts.

INTEGRITY

We are stewards of donations and a partner to grant recipients. We operate at the highest ethical standard and take responsibility for our actions.

SUSTAINABILITY/ FINANCIAL STABILITY

We are proactive in growing and maintaining our finances so that they are sustainable into the future. We are investing money in ways that advance the St. Andrew core values.

COMPASSIONATE/ CARING

We are compassionate and caring in all that we do, aligning with the core values: God care, earth care, community care, neighbor care, and self-care.

ACCOUNTABILITY

We are transparent, we acknowledge gifts, and we communicate our efforts with the congregation. We will regularly monitor that we are being inclusive and acting within our Christian values.

PARTNERSHIPS

We are partnering with the congregation and other organizations in the community to provide for the well-being of individuals and the community as a whole.

Grant Making and Scholarships:

As seen in the following table, in 2024, the Foundation disbursed \$9000 in grant awards:

- \$4000 in scholarships to 4 graduating high school students
- \$3000 to support 8 students and 3 chaperones to attend the ELCA National Youth Gathering in New Orleans

- \$2000 for the renovation of the chapel at the Emmanuel Legacy Health Foundation

SALC Foundation - Scholarships and Grants awarded over the last 3 Years					
Awards / Grants	2022	2023	2024	Total	Average
Scholarships	\$4,000.00	\$3,000.00	\$4,000.00	\$11,000.00	\$3,700.00
Children's Ministry	\$8,000.00		\$3,000.00	\$11,000.00	\$3,700.00
Horizon Team Grant	\$5,000.00			\$5,000.00	\$1,700.00
Oregon Synod "Reckoning with Racism" Reg. Fee		\$600.00		\$600.00	\$200.00
Emmanuel Legacy Health Foundation			\$2,000.00	\$2,000.00	\$700.00
Total	\$17,000.00	\$3,600.00	\$9,000.00	\$29,600.00	\$9,900.00

So far in 2025 we have approved grants to MACG, to support the St Andrew Women’s Retreat, for some IT equipment to improve the worship experience, to Pastor Allison’s pastoral fund for a Good Samaritan grant, and we will be once again providing scholarships to our graduating high school seniors.

We welcome grant applications to support creative worship, education and outreach initiatives that are in alignment with Christian values. In addition to general grants, the Foundation has funding for Seminar Scholarships, Post-Secondary Education Scholarships, and Organ Lesson Scholarships. The amount of funding varies with each grant. All grant applications are reviewed by the Board of Directors, and we strive to respond to applicants within one month. Applications are accepted on a rolling basis and can be found on the website.

Giving to the Foundation:



The Foundation is funded with individual gifts from people like you who want to contribute to the ongoing work of the Church in today’s world. With their donations, donors practice their stewardship in a continuing and meaningful way.

What may I give?

The St. Andrew Foundation accepts gifts of all kinds. If you have questions about giving to the Foundation or to the church, please contact the Foundation Board.

Gift Acceptance Policy

- Traditional gifts of cash, stocks and bonds, real estate, proceeds from insurance policies, and other valuable assets may be donated.
- Real estate, stocks, bonds, and contracts can be transferred to the Foundation.
- Additionally, gifts can be made through your will. Tax, legal, and other consequences should be discussed with your professional advisor(s). Email the Foundation Board for our informational brochure on wills and bequests.
- In addition to one-time gifts, a donor may select an ongoing monthly gift to the Foundation.
- Gift annuities or charitable remainder trusts can be established. These instruments can provide income to you and/or your spouse for your lifetime(s), with the remainder coming to the Foundation after your death.

Can I direct how my gift will be used?

The Foundation will accept both directed and non-directed gifts. The Foundation will accept and administer major gifts for any designation that supports the mission of St. Andrew Lutheran Church Foundation.

Where should I send my gift?

Your generous gift should be made payable to the St. Andrew Lutheran Church Foundation and can be mailed to St. Andrew Lutheran Church. You may also select the Foundation Fund in the Fellowship One Giving portal to make an electronic contribution.

2024 St. Andrew Foundation Board of Directors:

Tom Mehlhorn	President	Dwight Jerde	Vice-President
Luis Flores	Treasurer	Tira Nessel	Secretary
Dan Fako	Board member	Randy Sinn	Board member
Lynetta Weswig	Board member	Pastor Allison	<i>Ex officio</i>

If you are interested in joining the Foundation Board of Directors, contact Tom Mehlhorn.

IN MEMORIAM: The St. Andrew Foundation thanks all those who give donations to the organization in memory of our departed saints.



Nan Thompson



Bruce Maxwell



John Fritz



Suzanne Warnes



Dorothy Mae Moore



Hal Douglas



Carol Means



Doug & Jan Morrell

LEGACY GIFTS: The St. Andrew Foundation thanks all those who provide for the future ministry of St. Andrew through their wills, trusts, and estates.



Leo & Betty Horst



John Fritz

Thank you to those who remember the Foundation in their giving and estate planning. It is through such faithfulness and far-sighted contributions that the full potential of the Foundation will be realized.

Sample Gift Language for Wills and Trusts

Unrestricted Bequest:

I give the sum of \$ _____ (or _____% of my estate) to the St. Andrew Lutheran Church Foundation, Inc., whose tax identification number is 93-1055462, having its principal office at 12405 SW Butner Road, Beaverton, Oregon 97005, to be used for its general purposes.

Restricted Bequest:

I give the sum of \$ _____ (or _____% of my estate) to the St. Andrew Lutheran Church Foundation, Inc., whose tax identification number is 93-1055462, having its principal office at 12405 SW Butner Road, Beaverton, Oregon 97005, for the following purpose: _____ (state specific purpose). In the event that such use becomes impractical or impossible, the gift shall be used for such purpose as the Board of Directors of St. Andrew Lutheran Church Foundation shall, at its discretion, determine.

SALC FOUNDATION ANNUAL REPORT - Jan-2024 / Dec-2024				
ASSETS	Value Dec-2024	Value Nov-2024	Fluctuation	YTD Fluctuation
Cash and Investments	\$ 222,975.87	\$ 229,579.32	(\$6,603.45)	\$11,835.47
Cash Value - Life Insurance Policies	\$ 216,193.00	\$ 215,893.00	\$300.00	\$18,738.92
Total Assets	\$ 439,168.87	\$ 445,472.32	(\$6,303.45)	\$30,574.40

DESCRIPTION OF ASSETS	Value Dec-2024	Value Nov-2024	Fluctuation	YTD Fluctuation
Future Ministries Fund	\$ 188,036.31	\$ 193,783.30	(\$5,746.99)	(\$192,912.99)
Current Ministries Fund	\$ 31,275.06	\$ 32,131.52	(\$856.46)	\$18,312.91
Organ Lesson Fund	\$ 3,361.50	\$ 3,361.50	\$0.00	\$320.72
Jarvis Des. Senior Wellness, Tai Chi	\$ 303.00	\$ 303.00	\$0.00	\$0.00
Children and Families Fund	\$ 10,348.83	\$ 10,348.83	\$0.00	(\$5,650.00)
Scholarships	\$ 1,000.00	\$ 1,000.00	\$0.00	(\$4,000.00)
Total Assets	\$ 234,324.70	\$ 240,928.15	(\$6,603.45)	(\$183,929.36)

Financial Summary	Value Dec-2024	YTD	Comments
UG Donations and Contributions received	\$35.00	\$5,140.00	UG - Unrestricted Gifts
RG Donations received		\$50.00	RG-Restricted Gifts-OR SOS fee
LI Premiums Donations received	\$0.00	\$4,944.91	Fako:\$1092.91; Vachal \$3852
Realized Dividends, Interest, Gains, Fees	\$4,283.18	\$5,772.88	From Investment Portfolio
Unrealized Capital Gains	(\$9,861.28)	\$11,150.33	From Investment Portfolio
Awards Granted		\$5,000.00	From Budget Execution Summary
Scholarships granted	\$0.00	\$5,000.00	James Steele, David Harker, Mason King, Elijah
Corporate Fees (State/Federal)		\$50.00	Fee donated by Thomas Mehlhorn
Professional Fees	\$0.00	\$1,250.00	P. Sergienko
Other Expenses Paid		\$0.00	
LI Premiums Paid	\$0.00	\$5,291.31	LI - Life Insurance - Fako's/Vachal
Awards Paid	\$0.00	\$5,000.00	Emmanuel Legacy Health Found.; Youth Program
Scholarships Paid	\$1,000.00	\$4,000.00	Mason King; David Harker; James Steele; Elijah Bishop P

Financial Budget - Factual Income and Expenditure Figures			
Description	2024	Last 3 Years Avg	Comments
Online Giving	\$1,820.00	\$ 8,600.00	Donations Received
Plate Giving			
Memorial Gifts			
Estate Gifts			
Life Insurance Premiums received	\$4,944.91	N/A	
Life Insurance Premiums paid	\$5,291.31	N/A	
Life Insurance Cash Value Increase	\$ 13,758.62	N/A	Unrealized Asset
Investment Portfolio Net Performance	\$ 5,772.88	N/A	Realized Asset
Investment Portfolio Fees	(\$1,818.38)	N/A	